

| <b>FORM A - PUBLIC ANNOUNCEMENT</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                       |                                                                                                                                      |
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| [Under Regulation 6 of the Insolvency and Bankruptcy Board of India<br>(Insolvency Resolution Process for Corporate Persons) Regulations, 2016]                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                       |                                                                                                                                      |
| <b>FOR THE ATTENTION OF THE CREDITORS OF M/S. SHREE AMBIKA SUGARS LIMITED</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                       |                                                                                                                                      |
| Relevant Particulars                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                       |                                                                                                                                      |
| 1.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Name of the Corporate Debtor                                                                                                          | SHREE AMBIKA SUGARS LIMITED                                                                                                          |
| 2.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Date of Incorporation of Corporate Debtor                                                                                             | 29/04/1988                                                                                                                           |
| 3.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Authority under which Corporate Debtor is Incorporated / Registered                                                                   | ROC, CHENNAI                                                                                                                         |
| 4.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor                                                     | U15421TN1988PLC015660                                                                                                                |
| 5.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Address of the Registered Office and Principal Office (if any) of Corporate Debtor                                                    | Eldorado, 5th Floor, 112, Nungambakkam High Road, Chennai, Tamilnadu - 600 034                                                       |
| 6.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Insolvency Commencement date in respect of Corporate Debtor                                                                           | 18/12/2019 (Intimation of order appointing IRP received on 18/12/2019)                                                               |
| 7.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Estimated Date of Closure of Insolvency Resolution Process                                                                            | 15/06/2020 (180 days from 18/12/2019)                                                                                                |
| 8.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Name and the Registration Number of the Insolvency Professional acting as Interim Resolution Professional                             | Anurag Goel<br>Registration No. IBBI/IPA-001/IP-P00876/2017-2018/11460                                                               |
| 9.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Address and Email of the Interim Resolution Professional as Registered with the Board                                                 | 10/349, First Floor, Sunder Vihar, Paschim Vihar, New Delhi - 110 087<br>Email: agoel@caanurag.com                                   |
| 10.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Address and Email to be used for correspondence with the Interim Resolution Professional                                              | Address: 10/349, First Floor, Sunder Vihar, Paschim Vihar, New Delhi - 110 087<br>Email: cirp.ambikasugars@caanurag.com              |
| 11.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Last date for Submission of Claims                                                                                                    | 02/01/2020 (within 14 days from 18/12/2019)                                                                                          |
| 12.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Classes of Creditors, if any, under Clause (b) of subsection (6A) of Section 21, ascertained by the Interim Resolution Professional   | Not Applicable                                                                                                                       |
| 13.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Names of Insolvency Professionals identified to act as Authorised Representative of Creditors in a class (Three names for each class) | Not Applicable                                                                                                                       |
| 14.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | (a) Relevant Forms; and<br>(b) Details of Authorized Representatives are available at:                                                | a) Weblink: <a href="http://ibbi.gov.in/home/downloads">http://ibbi.gov.in/home/downloads</a><br>b) Physical Address: Not Applicable |
| <p>Notice is hereby given that the National Company Law Tribunal, Division Bench II, Chennai has ordered the commencement of a corporate insolvency resolution process of the Shree Ambika Sugars Limited on 18th December, 2019. (Intimation received on 18/12/2019)</p> <p>The creditors of <b>Shree Ambika Sugars Limited</b> are hereby called upon to submit their claims with proof on or before 02nd January, 2020 to the interim resolution professional at the address mentioned against entry No. 10.</p> <p>The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.</p> <p>A financial creditor belonging to a class, as listed against the entry No. 12, shall indicate its choice of authorised representative from among the three insolvency professionals listed against entry No.13 to act as authorised representative of the class in Form CA.</p> <p>Submission of false or misleading proofs of claim shall attract penalties.</p> |                                                                                                                                       |                                                                                                                                      |
| Date : 18/12/2019<br>Place : Chennai                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                       | <b>ANURAG GOEL</b><br><b>Interim Resolution Professional</b><br>Regn. No. IBBI/IPA-001/IP-P00876/2017-2018/11460                     |

